

# SEAFARERS HEALTH AND BENEFITS PLAN

5201 Capital Gateway Drive ■ Camp Springs, MD 20746 ■ P: (800) 252-4674 (Option 2) ■ F: (301) 702-6074 ■ [www.seafarers.org](http://www.seafarers.org)

## DEATH BENEFIT APPLICATION

This application is for a Beneficiary of an eligible Participant in the Seafarers Health and Benefits Plan ("Plan") applying for a death benefit within one year of the Participant's death. Complete Section 1 as it applies to the deceased participant and Section 2 as it applies to you. Section 3 of the application must be signed by you in the presence of a Notary Public or witnessed by an authorized SIU/Plan Representative. Complete and return the application by: email: [pensions@seafarers.org](mailto:pensions@seafarers.org); fax: (301) 702-6074; or mail: Pension Department, 5201 Capital Gateway Drive, Camp Springs, MD 20746

### 1 Participant's Information

- Copy of Death Certificate Required

Full Name (First, Middle Initial, Last)

XXX-XX-

Social Security Number

Date of Death

#### Marital Status

- Single
- Married
- Divorced
- Widow(er)

#### Funeral Expense Deduction

Death benefits are subject to a funeral expense deduction. Please provide a copy of the Itemized Funeral Bill and select one of the following:

- No, the funeral bill is unpaid
- Yes, the funeral bill was paid by \_\_\_\_\_

#### Death Announcement in the Seafarers LOG

The Participant's death may be announced in a future edition of the Seafarers LOG. If you would also like for him or her to be pictured in the LOG, please include a passport sized photo of the participant along with your application.

### 2 Beneficiary's Information

You must sign Section 3 in the presence of a Notary Public or witnessed by an authorized SIU/Plan Representative:

- Copy of Social Security Card or ITIN Required
- Copy of supporting document(s) verifying your relationship to the deceased participant

Beneficiary's Full Name (First, Middle Initial, Last)

Relationship

Social Security Number

Date of Birth

Age

Mailing Address

City

State

Zip Code

Cell Phone Number

Home Phone Number

Email

### 3 Beneficiary's Signature

As the designated beneficiary of the deceased participant above, I understand that in order to qualify for the Plan's maximum benefit that I must be a close relative of the Participant's as considered under the Plan's Rules and Regulations:

Spouse   Grandchild   Grandmother   Mother   Stepmother   Half-sister   Brother   Stepsister   Nephew\*  
Child   Grandfather   Stepchild   Father   Stepfather   Half-brother   Sister   Stepbrother   Niece\*

I acknowledge that the Plan defines a \*Niece and Nephew as the children of a participant's brother or sister. I understand that if I am not a close relative of the participant the death benefit will be reduced. I am aware that all death benefits are subject to a funeral expense deduction.

I certify that the information that I have provided on this application is true and correct and I recognize that the Seafarers Health and Benefits Plan will rely on the information for death benefit purposes. I understand if I knowingly provided false or misleading information, I may be guilty of a criminal offense.

Beneficiary's Signature

Date Signed

## THIS SECTION MUST BE COMPLETED BY A NOTARY PUBLIC OR AN AUTHORIZED SIU/PLAN REPRESENTATIVE

State of: \_\_\_\_\_ County of: \_\_\_\_\_

On this the \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_, before me, \_\_\_\_\_, the undersigned,  
Day Month Year Notary Public or SIU/Plan Representative's Name

personally appeared \_\_\_\_\_, satisfactorily proven to be the person named in and personally signed, sealed, and  
Beneficiary's Name  
delivered this Death Benefit Application as his or her act and deed.

Notary Public's or SIU/Plan Representative's Signature

Date Signed